

Open Start Date  
 January 1, 2020

Open End Date  
 January 31, 2020

Save as default

Re-enable Parameter Screen

Apply Reset Help



## New Loans List by Officer

01/01/2020 to 01/31/2020

Print Date: 11/03/2020 3:49:02 PM  
 User Name: bbraaten  
 Report Path: /Loan/Loan\_New Loans List by Officer.wls

Acct Service By Emp Full Name	Prod Name	Acct Number	Cust Full Name	Acct Open Date	Acct Original Balance	Acct Interest Rate
<b>ENRIQUE M SIMON</b>						
<b>1-4 Family Non-Owner Occpd ARM</b>						
		403000000881	COHEN Trucking, LLC	01/13/2020	\$208,000.00	5.50
		1			\$208,000.00	
<b>Interest Only HELOC</b>						
		603000000883	DAWN M BARRERA	01/10/2020	\$336,000.00	3.25
		1			\$336,000.00	
		2			\$544,000.00	
<b>SHEILA M HENDRIX</b>						
<b>1-4 Family Non-Owner Occpd ARM</b>						
		403000000880	CAIN Trucking, LLC	01/10/2020	\$120,000.00	5.00
		403000000890	POWERS Group	01/22/2020	\$184,000.00	5.75
		403000000891	CARVER Estate	01/27/2020	\$106,400.00	5.75
		3			\$410,400.00	
<b>Commercial ARM</b>						
		403000000889	NICHOLSON Media	01/22/2020	\$800,000.00	5.25
		403000000885	CLAYTON Group	01/17/2020	\$480,000.00	5.25
		2			\$1,280,000.00	
<b>Interest Only BELOC</b>						
		403000000888	HOLDEN Group	01/17/2020	\$105,600.00	6.75
		1			\$105,600.00	
<b>Interest Only HELOC</b>						
		603000000886	STANLEY M FLORES	01/15/2020	\$60,000.00	3.25

Filter +

Acct Appl Code

CL  
 LOC  
 ML

Acct Status

Active  
 Closed

Acct Current Branch Long...

NDSU Branch